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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1216)

**ANNOUNCEMENT ON ISSUANCE OF FINANCIAL
BONDS FOR SMALL AND MICRO ENTERPRISES**

The board of directors (the “**Board**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) is pleased to announce that the Bank has issued the 2024 special financial bonds for loans to small and micro enterprises with an issue size of RMB5.0 billion in the national interbank bond market on September 19, 2024, with the approval from the People’s Bank of China. The bonds are 3-year fixed interest rate bonds with a coupon rate of 2.1%. Based on applicable laws and regulatory approvals, the Bank will use all of the proceeds raised thereof to issue loans to small and micro enterprises.

On behalf of the Board
ZHONGYUAN BANK CO., LTD.*
GUO Hao
Chairman

Zhengzhou, the People’s Republic of China
September 20, 2024

As at the date of this announcement, the Board comprises Mr. GUO Hao as executive Director; Ms. ZHANG Qiuyun, Mr. FENG Ruofan and Ms. ZHANG Shu as non-executive Directors; Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*